Exhibit "C"

## 

Fill in this in	formation to identify the case:
Debtor 1	Lifschultz Estate Management, LLC
Deblor 2 (Spouse, if filing	
United States	Bankruptcy Court for the: Southern District of New York
Case number	16-23144 (RDD)

### Official Form 410

### **Proof of Claim**

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the cialm, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

#### Part 1: **Identify the Claim** Who is the current Lawrence Lifschultz creditor? Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor Has this claim been acquired from ☐ Yes. From whom? someone else? Where should notices Where should notices to the creditor be sent? Where should payments to the creditor be sent? (if and payments to the different) creditor be sent? Lawrence Lifschultz Federal Rule of Name **Bankruptcy Procedure** 14 Squaw Brook Road (FRBP) 2002(g) Number Number Branford 06405 City ZIP Code City State ZIP Code Contact phone 203-640-1915 Contact phone Contact email lawrence.lifschultz@gmail.com Contact email Uniform claim identifier for electronic payments in chapter 13 (if you use one): Does this claim amend 521 No one already filed? Yes. Claim number on court claims registry (if known) \_\_\_\_ MM / DO / YYYY Do you know if anyone SZÍ No else has filed a proof Yes. Who made the earlier filing? of claim for this claim?

Official Form 410

# 16-23144-rdd Doc 35-3 Filed 01/06/17 Entered 01/06/17 13:32:28 Exhibit POC - 16-23144-rdd ២៤ឆ្នាំតែឡាមួកដក់ Fileប្រាំខ្មែរ ទៀត Pg 2 of 6

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5. Do you have any number you use to identify the dobtor?	No Care Leat 4 dights of the debtor's account or any number you use to Identify the debtor:							
7.How much is the claim?	\$ 12,684,512.67. Does this amount include interest or other charges?  Plus Reimbursement for professional fees and share of property damages to be determined.  One will be determined to property damages to the charges required by Bankruptcy Rule 3001(c)(2)(A).  Boe Ridge I.							
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  Altach reducted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  Limit disclosing information that is entitled to privacy, such as health care information.  See Rider I annexed.							
B. is all or part of the claim secured?	No Yes. The claim is secured by a lien on property. to the extent of \$1,132,981.57 plus interest to be determined.  Nature of property:  Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.  Noter vehicle Other. Describe:  See Debtor's Disclosure Statement.  Basis for perfection:  Attach reducted copies of documents, it any, that show evidence of perfection of a accurity interest for example, a mortgage, tion, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  Value of property:  \$\frac{1,132,981.67}{4}\$  Amount of the claim that is unsecured: \$\frac{1,132,981.67}{2}\$  Amount of the claim that is unsecured: \$\frac{12,684,512.67}{4}\$  (The sum of the secured and unsecured amounts should match the amount in line 7.  Amount necessary to cure any default as of the date of the petition: \$\frac{12,684,512.67}{4}\$  Pipp  Annual interest Rata (when case was filed)  \$\frac{9.00}{4}\$  Fixed  Variable							
leasă?	2 No  Yes, Amount necessary to cure any default as of the date of the petition.  No							
right of seloff?	₩ No  ☐ Yes, Identify the property:							

Official Form 410

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# 16-23144-rdd Doc 35-3 Filed 01/06/17 Entered 01/06/17 13:32:28 Exhibit POC - 16-23144-rdd Claiffs $2^h 1^{htz}$ File 01/2/05/2 16 Pg 3 of 6

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71.	Executed on dat	e 12/08/20							
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is all or part of the claim	M No								

Official Form 410

Proof of Claim

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### RIDERI

#### LAWRENCE LIFSCHULTZ'S CLAIM

- Total damages to SIDNEY B. LIFSCHULTZ'S estate, in total, ranges from \$12,221,214.00 to \$17,084,469.00. (Note: Sidney B. Lifschultz died on the 11th day of October, 2002, leaving a Last Will & Testament dated the 31st day of January, 2001).
- Lawrence's share of these damages would be as much as \$5,694,883.00 in principal amount plus interest as much as \$4,770,825.00, for a total of \$10,465,708.
- Damages to the Trust under Article 8th of CHARLOTTE K. LIFSCHULTZ'S Will
  was \$3,415,187.00. (Note: Charlotte K. Lifschultz died on May 7, 2001, a
  resident of Larchmont, New York, leaving a Last Will & Testament, dated
  December 28, 1999).
- Lawrence's share of the 8th Trust damages would be as much as \$1,138,395.67 in principal amount plus interest as much as \$1,080,409.00, for a total of \$2,218,804.67.

"Proof of Claim" amount for Lawrence Lifschultz equals:

\$10,465,708.00 (Estate) + \$2,218,804.67 (8th Trust) = \$12,684,512.67\*

<sup>\*</sup> Plus share of property damages and legal fees to be determined.

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### Exhibit A

- 1. Reimbursement for professional fees and expenses incurred and to be incurred, subject to amendment and allowance by Court; and
- Such other claims as shall be allowed by the Court upon estimation or liquidation based upon an accounting prior to the effective date of a Plan of Liquidation, or such later date as allowed by the Court.
- This claim is submitted without prejudice to Claimant in all respects. Nothing contained herein in support of Claimant's Proof of Claim shall be construed as limiting any of Claimant's rights, remedies and interests.
- 4. The filing of Claimant's Proof of Claim is not (i) a waiver or release of rights, remedies, and interests against any person, entity, or property; (ii) a consent by Claimant to the jurisdiction with respect to the subject matter of this claim, any objection, or other proceeding commenced in this case against or otherwise involving Claimant; (iii) a waiver of the right to move to withdraw the reference, or otherwise to challenge the jurisdiction of this Court, with respect to the subject matter of this claim, any objection or other proceeding commenced with respect thereto, or any other proceeding commenced in this case against or otherwise involving Claimant; or (iv) an election of remedy. Claimant specifically reserves all of its procedural and substantive defenses and rights with respect to any claim that may be asserted against Claimant by the Debtor, or by any trustee or representative for the estate of the Debtor, or otherwise.
- 5. Claimant reserves the right to seek to amend the within claim subject to Court allowance based upon an accounting to be provided under applicable law by the Manager, Estate Fiduciary, and their agents and any jointly liable parties for breaches of fiduciary duty, negligence, and wrongful acts, including any derivative claims for the benefit of the Debtor Estate or otherwise.